



ACN 077 667 568

Phone: (07) 3831 3222
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Unit 2, 414 Upper Roma Street
BRISBANE QLD 4000

Contact Name: _____

Mobile: _____

Consumer Mortgage
Secured Loan

Hire Purchase
Lease

Applicants Details		Applicant 1	Applicant 2	
Name	_____		_____	
Address	_____		_____	
Phone No.	(home)	_____ Yrs	_____ Yrs	
Previous Address	_____ Yrs		_____ Yrs	
Male	<input type="checkbox"/>	Female <input type="checkbox"/>	Male <input type="checkbox"/> Female <input type="checkbox"/>	
Date of Birth	D/L No.		D/L No.	
Residential Status	Owner/Buyer <input type="checkbox"/>	Renting <input type="checkbox"/>	Owner/Buyer <input type="checkbox"/>	Renting <input type="checkbox"/>
	Boarding <input type="checkbox"/>	Living with Parents <input type="checkbox"/>	Boarding <input type="checkbox"/>	Living with Parents <input type="checkbox"/>
Marital Status	Married <input type="checkbox"/>	Defacto <input type="checkbox"/>	Married <input type="checkbox"/>	Defacto <input type="checkbox"/>
	Single <input type="checkbox"/>	Divorced <input type="checkbox"/>	Single <input type="checkbox"/>	Divorced <input type="checkbox"/>
	Widowed <input type="checkbox"/>	Separated <input type="checkbox"/>	Widowed <input type="checkbox"/>	Separated <input type="checkbox"/>
No. of Dependents	_____		No. of Dependents _____	
Employer	_____		_____	
Occupation	_____		_____	
Address	_____		_____	
Contact	_____	Position _____	_____	Position _____
Phone No.	_____	Years there _____	_____	Years there _____
Prev. Employer	_____		_____	
Address	_____		_____	
Contact	_____	Position _____	_____	Position _____
Phone No.	_____	Years there _____	_____	Years there _____

Goods Details	Contract Details
<input type="checkbox"/> New	<input type="checkbox"/> Fortnightly <input type="checkbox"/> Monthly <input type="checkbox"/> _____
<input type="checkbox"/> Used	<input type="checkbox"/> Quarterly <input type="checkbox"/> Yearly
<input type="checkbox"/> Demo	Cost Price \$ _____
	Less Deposit - Cash \$ _____
	- Trade-in \$ _____
<input type="checkbox"/> Replacement <input type="checkbox"/> Additional	Sub-Total \$ _____
Other Details	Add \$ _____
_____	Amount Financed \$ _____
_____	Residual/Balloon (%) \$ _____
	Term () at \$ _____
	Stamp Duty \$ _____
Supplier	Total Monthly Rental \$ _____
Contact _____	Rate: _____ %
Phone _____	
Fax _____	

References	Personal Reference 1	Personal Reference 2	Nearest Relative
Name	_____	_____	_____
Address	_____	_____	_____
Phone	_____	_____	_____

Landlord / Mortgagee

Name _____

Address _____

Phone No. _____

Bank

Bank _____

Branch _____

Applicant Income Details

	APPLICANT 1 Net Monthly	APPLICANT 2 Net Monthly
Salaries/Wages	\$ _____	\$ _____
Commissions	\$ _____	\$ _____
Rental Income	\$ _____	\$ _____
Investment Income	\$ _____	\$ _____
Parenting Allowance	\$ _____	\$ _____
Pensions	\$ _____	\$ _____
Superannuation	\$ _____	\$ _____
Social Security Payments	\$ _____	\$ _____
Other Income	\$ _____	\$ _____
Total Monthly Income	\$ _____	\$ _____

Applicant(s) Expense Details (combined)

	Monthly
Mortgages	\$ _____
Rent/Board	\$ _____
Car Loans	\$ _____
Hire Purchase	\$ _____
Credit /Store Cards	\$ _____
Child Maintenance	\$ _____
Other Loan Amounts	\$ _____
_____	\$ _____
Total Monthly Expenses	\$ _____

Credit References

	Reference 1	Reference 2	Reference 3
Financier	_____	_____	_____
Account No.	_____	_____	_____
Taken Out	_____	_____	_____
Term	_____ Pmt \$ _____	_____ Pmt \$ _____	_____ Pmt \$ _____
Account to:	Trade-In / Finalised / Remain	Trade-In / Finalised / Remain	Trade-In / Finalised / Remain

Applicant(s) Asset Details

	Combined Net Monthly
Residence	\$ _____
Investment Property	\$ _____
Land(s)	\$ _____
Motor Vehicle(s)	\$ _____
Boats	\$ _____
Cash at Bank / Credit Unions	\$ _____
Public Company Shares	\$ _____
Business Assets	\$ _____
Other	\$ _____
Total Assets	\$ _____

Applicants Liabilities

	Outstanding Balance	Total Limit
Housing Loan(s)	\$ _____	
Investment Loan(s)	\$ _____	
Motor Loan(s)	\$ _____	
Credit Card(s)	\$ _____	\$ _____
Store Cards	\$ _____	\$ _____
Guaranteed Debt	\$ _____	
Business Liabilities	\$ _____	
Overdraft	\$ _____	\$ _____
Other Loans	\$ _____	
Total Liabilities	\$ _____	